

# Fixed Income Research



Balter Wealth Management™

## BOND PORTFOLIO

GOOD QUALITY - INTERMEDIATE

Last Update: 02/03/10

Settlement Date: 02/08/10

ISSUE	SECTOR	RATINGS		COUPON	MATURITY	CALL DATE	PRICE	YIELD TO MATURITY	YIELD TO-CALL	COMM	FACE	PROJ. ANNUAL CASH FLOW	MODIFIED DURATION	ACCRUED INTEREST	TOTAL COST	
		MOODY'S	S&P													
JPMORGAN CHASE	CORP	Aa3	A+	4.500	01/15/12	NC	106.100	1.30	NA	0.000	50	\$2,250.00	1.86	\$53,050.00	\$149.17	\$53,199.17
DIAGEO CAPITAL PLC	CORP	A3	A-	5.200	01/30/13	NC	108.600	2.20	NA	0.000	50	\$2,600.00	2.77	\$54,300.00	\$64.64	\$54,364.64
KROGER CO	CORP	Baa2	BBB-	5.500	02/01/13	NC	108.475	2.53	NA	0.000	50	\$2,750.00	2.76	\$54,237.50	\$53.18	\$54,290.68
CONOCO PHILLIPS	CORP	A1	A	4.750	02/01/14	NC	108.600	2.47	NA	0.000	50	\$2,375.00	3.64	\$54,300.00	\$45.93	\$54,345.93
WELLS FARGO	CORP	A1	AA-	3.750	10/01/14	NC	101.258	3.45	NA	0.000	50	\$1,875.00	4.18	\$50,629.00	\$669.64	\$51,298.64
COMCAST CABLE	CORP	Baa2	BBB+	6.500	01/15/15	NC	113.600	3.48	NA	0.000	50	\$3,250.00	4.26	\$56,800.00	\$215.47	\$57,015.47
DOW CHEMICAL	CORP	Baa3	BBB-	5.900	02/15/15	NC	108.430	4.03	NA	0.000	50	\$2,950.00	4.25	\$54,215.00	\$1,418.89	\$55,633.89
TARGET CORP	CORP	A2	A+	5.875	07/15/16	NC	112.500	3.68	NA	0.000	50	\$2,937.50	5.40	\$56,250.00	\$194.75	\$56,444.75
BELLSOUTH (AT&T)	CORP	A2	A	5.200	12/15/16	NC	107.600	3.92	NA	0.000	50	\$2,600.00	5.74	\$53,800.00	\$392.86	\$54,192.86
ELI LILLY	CORP	A1	AA	5.200	03/15/17	NC	108.225	3.86	NA	0.000	50	\$2,600.00	5.85	\$54,112.50	\$1,048.62	\$55,161.12
VERIZON COMM	CORP	A3	A	5.500	04/01/17	NC	107.900	4.21	NA	0.000	50	\$2,750.00	5.82	\$53,950.00	\$982.14	\$54,932.14
GOLDMAN SACHS	CORP	Aa3	AA-	6.250	09/01/17	NC	108.475	4.89	NA	0.000	50	\$3,125.00	5.91	\$54,237.50	\$1,381.22	\$55,618.72
GENERAL ELECTRIC CAP CORP	CORP	Aa2	AA+	5.250	12/06/17	NC	104.600	4.54	NA	0.000	50	\$2,625.00	6.35	\$52,300.00	\$461.54	\$52,761.54
MCDONALD'S CORP	CORP	A3	A	5.350	03/01/18	NC	108.720	4.07	NA	0.000	25	\$1,337.50	6.45	\$27,180.00	\$591.16	\$27,771.16
PHILIPS ELECTRONICS	CORP	A3	A-	5.750	03/11/18	NC	107.475	4.63	NA	0.000	50	\$2,875.00	6.35	\$53,737.50	\$1,191.30	\$54,928.80
GLAXOSMITHKLINE CAP INC	CORP	A1	A+	5.650	05/15/18	NC	108.657	4.39	NA	0.000	50	\$2,825.00	6.57	\$54,328.50	\$663.33	\$54,991.83
PEPSICO	CORP	Aa2	A+	5.000	06/01/18	NC	105.800	4.17	NA	0.000	25	\$1,250.00	6.75	\$26,450.00	\$236.95	\$26,686.95
MORGAN STANLEY	CORP	A2	A	5.625	09/23/19	NC	101.032	5.48	NA	0.000	50	\$2,812.50	7.22	\$50,516.00	\$1,072.17	\$51,588.17
NEWMONT MINING	CORP	Baa2	BBB+	5.125	10/01/19	NC	100.887	5.01	NA	0.000	50	\$2,562.50	7.42	\$50,443.50	\$915.18	\$51,358.68
BARCLAYS BANK PLC	CORP	Aa3	AA-	5.125	01/08/20	NC	99.000	5.26	NA	0.000	50	\$2,562.50	7.65	\$49,500.00	\$219.44	\$49,719.44

**AVERAGE CREDIT QUALITY:** A **TOTALS:** 950 \$50,912.50 \$1,026,304.56

**PROPOSED SECTOR BREAKDOWN:**

- 100% CORPORATE
- 0% MORTGAGE BACKED
- 0% AGENCY
- 0% CD
- 0% TREASURY
- % CALLABLE:** 0

**AVG. PORTFOLIO YIELD TO MATURITY =** 3.86%

**PORTFOLIO DURATION =** 5.28

**PORTFOLIO CURRENT YIELD =** 5.02%

**AVERAGE MATURITY =** 6.5